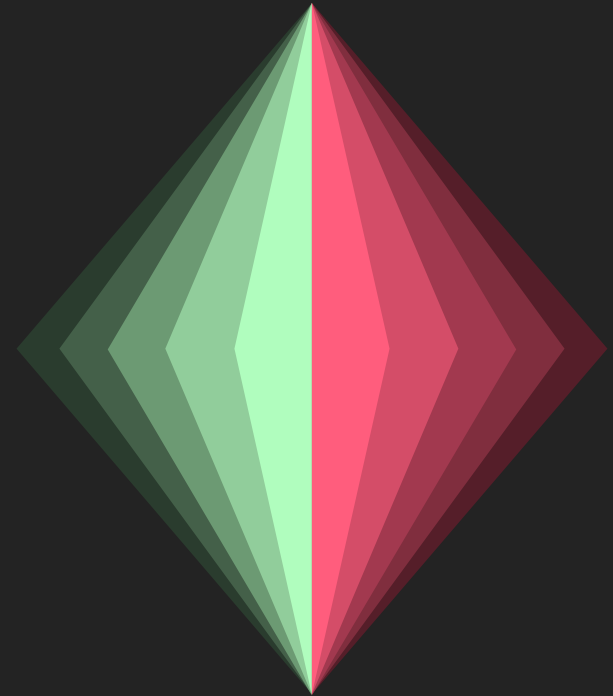


# Combined Funeral Holdings Ltd



Consolidation. Value



## Combine Funeral Holdings Limited (“CFH”)

A holding company that acquires and  
operates businesses within the funeral  
industry

# Our Mission

To consolidate the funeral  
industry to create value to clients  
& shareholders





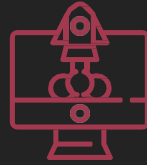
# Our Proposition

Value  
Transparency  
Innovation  
Prudential Oversight

# Divisional Structure



Goods



Services



Financial Services

# Strategic Business Model



## Value

- Turn ordinary businesses into extraordinary performers, through economies of scale and enhanced product packaging.



## Channel

- A network of reliable and inter-connected businesses that are decentralised



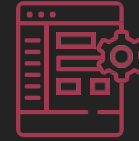
## Innovation

- Identifying innovative products and services that enhance quality & drive efficiency



## Revenues

- Provision of funeral services, goods and financial services



## Costs

- Employees and stakeholders
  - Capital expenditure
- Sourcing, procurement & logistics

# Strategic Business Model - continues



## Capital Inputs



### Financial

Economic resources that fund our business, backed by a strong balance sheet that provides an ability to attract capital



### Human

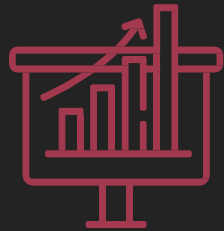
The knowledge, skills, talents and experience of people that determine our capacity to accomplish goals



### Manufactured

Our services capability, distribution centres, storage and handling facilities, branch network that generates income

# Forecasts Revenues



	2021*	2022	2023	2024
Revenues	R99m	R297m	R511m	R729m
Operating Costs	(R37m)	(R107m)	(R172m)	(R237m)
Net	R10m	R31m	R61m	R79m

Aggregated\*

# Why Invest with us?

## Strong Management Team

CFH is led by a skilled management team with a combined experience of more than 50 years.

## High returns on the Initial Public Offering(IPO)

Investors will gain high returns on their investments when the company list on the JSE within 24 months.

## Independent Board

Being a public company, CFH has an independent board of directors with a duty to look after your interests as an investor, by ensuring the company delivers value and excellent returns.

## Dividends

CFH has an advantages when it comes to delivering high levels of income. 50% of annual profits are returned to investors in the form of dividends.

# Contact Details

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